



ASSESSMENT CODE:

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Montana Disabled Veteran (MDV) Property Tax Relief Application for Tax Year 2018

15-6-311, MCA

Part I. General Information

- Apply by April 15.
You have to meet income and property ownership/occupancy every year.
The benefit only applies to your primary residence.
Once you have applied for the program, we will notify you each year whether you qualify.

Part II. Required Information

Property Owner Name

Spouse's Name

Birth Date Male Female

Birth Date Male Female

Social Security Number

Social Security Number

Contact Phone Number

Contact Phone Number

County

Applicant's Mailing Address

Applicant's Primary Residence Physical Address

Did you file a Montana income tax return for tax year 2016? Yes No

Provide your 2016 Federal Adjusted Gross Income (FAGI), excluding capital and income losses. Include your spouse's income if you are married. (Spouses' incomes are included regardless if they are owners of the property.) \$

If you are new to Montana, provide a copy of your 2016 federal income tax return.

Is your only income from social security, veterans' benefits and/or other nontaxable sources? Yes No
If yes, include a copy of your social security statement and/or other income documentation with this completed application form.

If this application is for a mobile or manufactured home, do you own the land upon which your home is located? Yes No

Reminder! You must include your 100% disability letter from the U.S. Department of Veterans Affairs (VA) with this application. (See Part III, Qualifying Criteria.)

Return your completed and signed application to your local Department of Revenue office. Your application must be postmarked or hand delivered by April 15. Go to revenue.mt.gov and click on Property Assessment, then Contact Us for the mailing addresses of our 56 local county Department of Revenue offices or call us at (406) 444-6900 or Telephone Device for the Deaf - TDD at (406) 444-2830. (If you miss the deadline, apply as soon as possible to ensure you are included in the program's verification process for the following tax year.)

Important! Your signature is required in Part IV or Part V.



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The benefit only applies to your primary residence. For agricultural and timber parcels, the only eligible land is the one-acre home site.
Once you have applied for the program, we will notify you each year whether you qualify. You will be included in the program's annual income verification until you move from your residence.

Part II. Required Information

Property Owner Name

Spouse's Name

Birth Date Male Female

Birth Date Male Female

Social Security Number

Social Security Number

Contact Phone Number

Contact Phone Number

County

Applicant's Mailing Address

Applicant's Primary Residence Physical Address

Did you file a Montana income tax return for tax year 2016? Yes No

Provide your 2016 Federal Adjusted Gross Income (FAGI), excluding capital and income losses. Include your spouse's income if you are married. (Spouses' incomes are included regardless if they are owners of the property.) \$

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